



Control No.

REV.

TITLE
GUIDANCE FOR HOSTING
CONTROLLED-CONTENT PUBLIC
MEETING ACROSS MULTIPLE
PLATFORMS.

Effective Date

Page 1 of 48

1.0 Purpose

This guidance provides comprehensive guidelines for hosting secure and controlled-content public meetings on Microsoft Teams, Google Meet, Zoom and Webex. It includes step-by-step instructions to restrict public attendance and control participant permissions, focusing on limiting screen sharing and microphone usage.

2.0 **Scope**

This guidance is intended for all state agencies and departments hosting public meetings on Microsoft Teams, Google Meet, and Zoom, with an emphasis on maintaining consistent security and effective participant management.

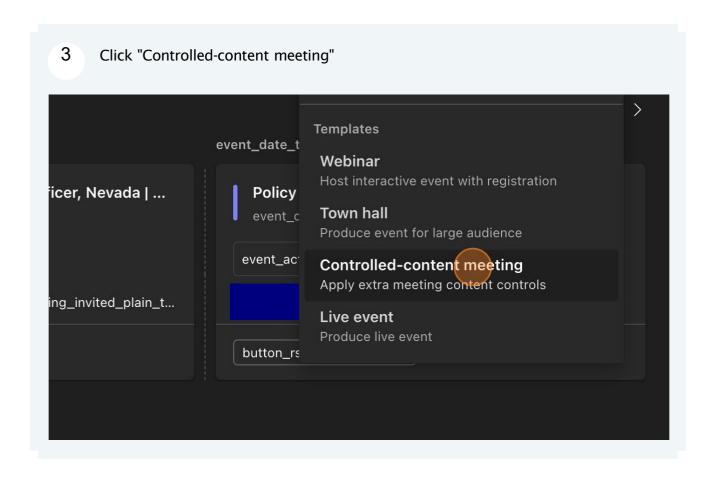
Please note that Microsoft Teams is the only enterprise-supported platform by the state. The other platforms mentioned—Google Meet, Webex, and Zoom—are included as recommendations for use by organizations, boards, committees, etc., that fall outside the scope of the state's enterprise-supported offerings.

3.0 Guidance

Set up controlled-content meeting with specific people in Teams (State's Enterprise-supported Platform)

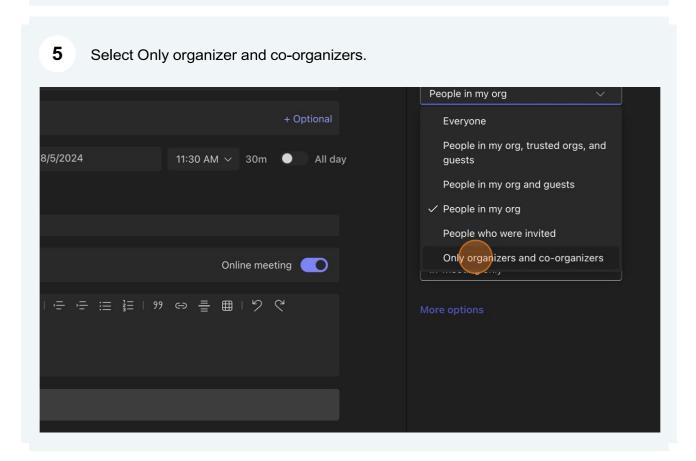
1 Begin by navigating to "Calendar" Stay in the know. Turn on desktop notifications. 0 Calendar Activity cc Teams **(E)** 0 OneDrive 8 Calls 0 6







4 Click "Who can bypass the Lobby?" Save Close TC-08:00) Pacific Time (US & Canada) 🗸 🛮 Response options 🗸 (C) Options Who can bypass the lobby? (i) People in my org People dialing in can bypass the 8/5/2024 11:30 AM V All day Who can present Only organizers and co-organizers $\,\,\,\,\,\,\,\,\,\,$ Record and transcribe Meeting chat Online meeting In-meeting only



Click "Who can Present"

TC-08:00) Pacific Time (US & Canada)
Poptional

Only organizers and co-organizers
People dialing in can bypass the lobby? ①

Only organizers and co-organizers
Who can present
Only organizers and co-organizers
People dialing in can bypass the lobby? ①

Only organizers and co-organizers
People dialing in can bypass the lobby? ①

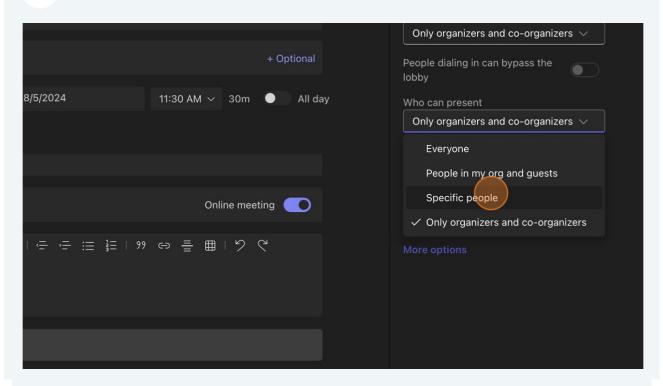
Only organizers and co-organizers

Record and transcribe automatically

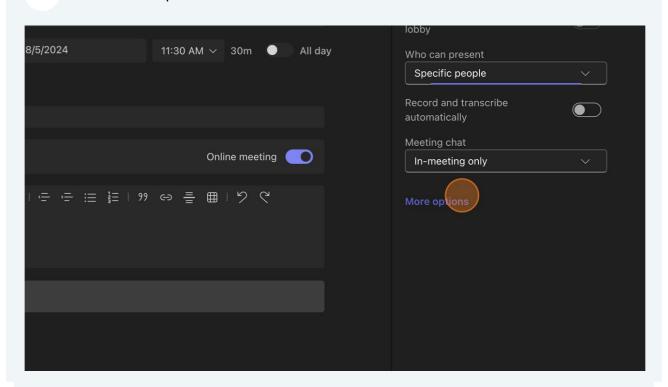
Meeting chat
In-meeting only

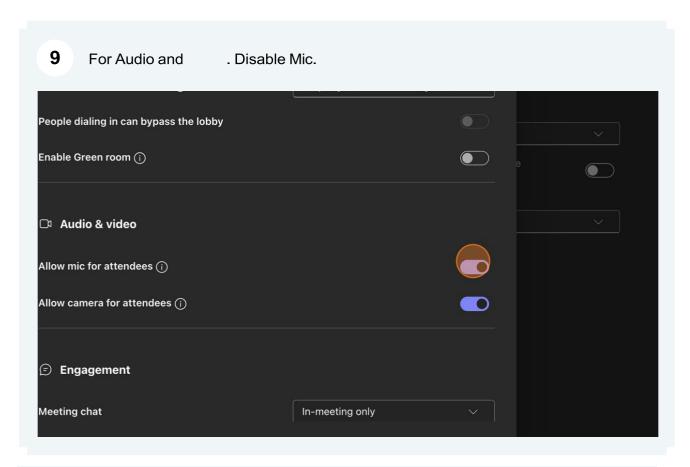
More options

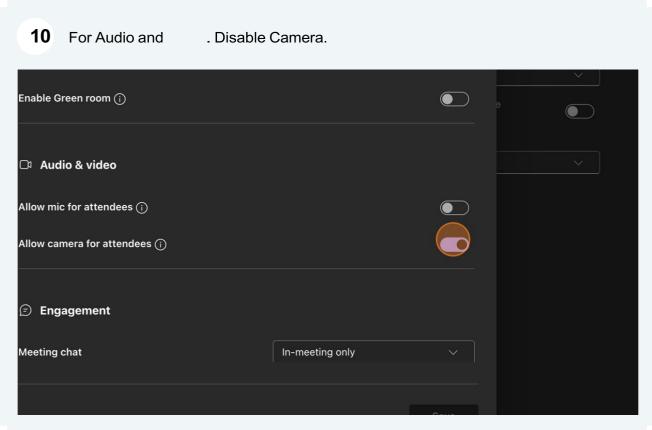
7 You can either select Specific People or Only organizers and co-organizers.



8 Click "More options"

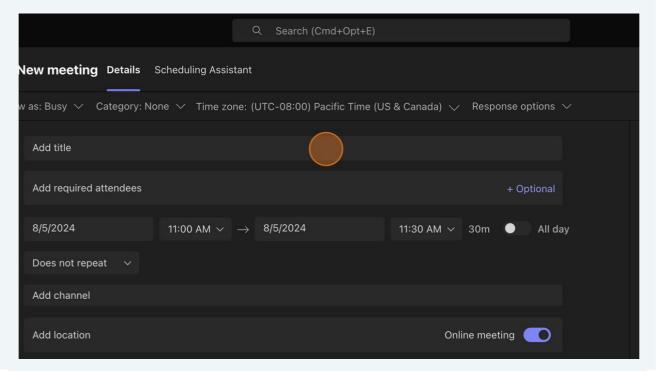




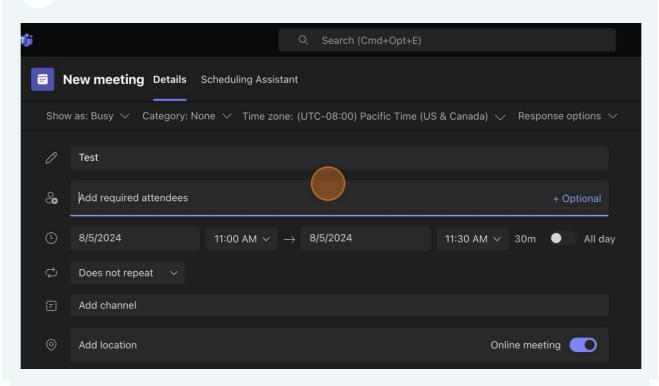


Choose co-organizers: Who can present Enable language interpretation ① Recording & transcript To assign a role to a participant, invite them to the meeting individually. Learn more Only organizers and co-organizers To assign interpreters, add participants to the meeting first.

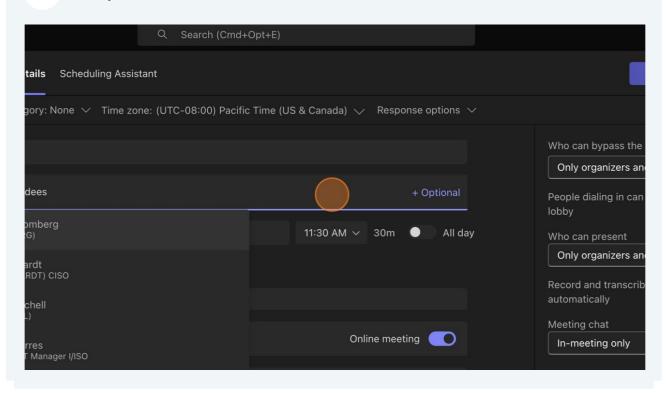
12 Add the Title of the meeting.



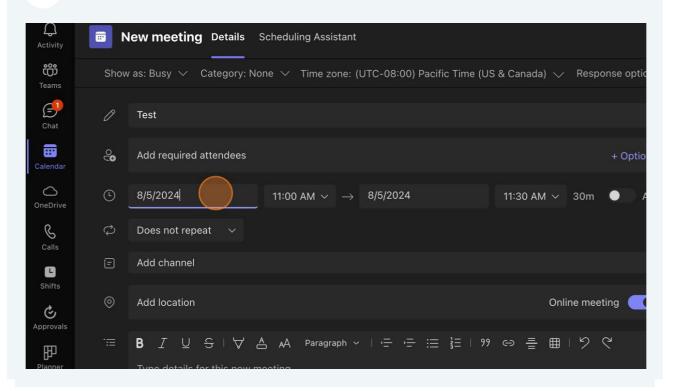
13 Click the "Add required attendees"



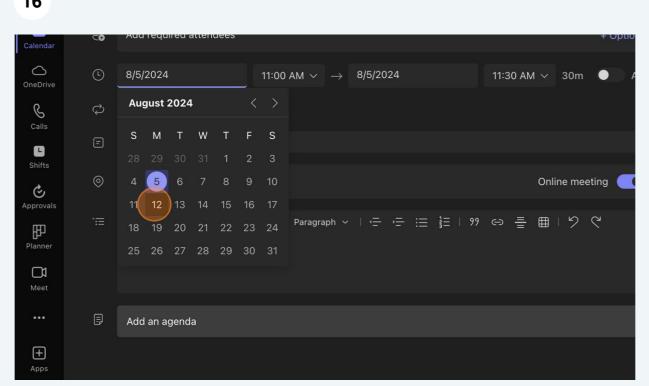
14 Add your attendees.



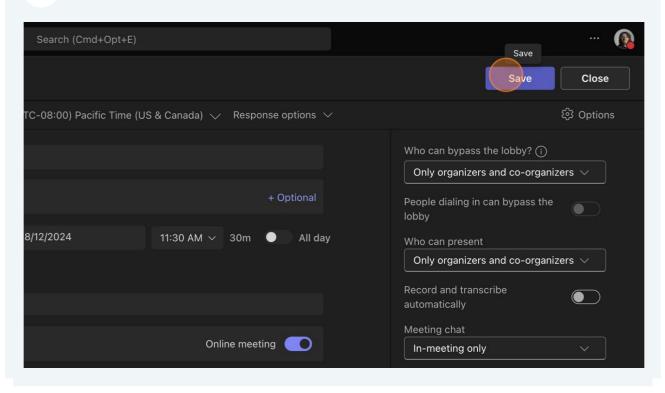
15 Add the date and time.



16



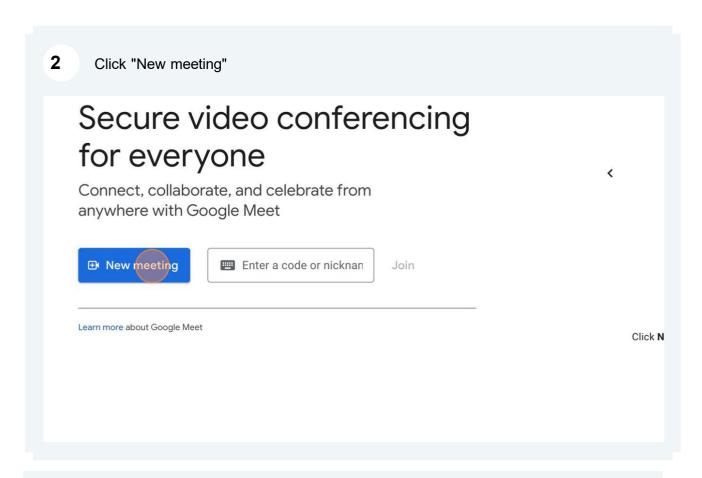
17 Once done, click save

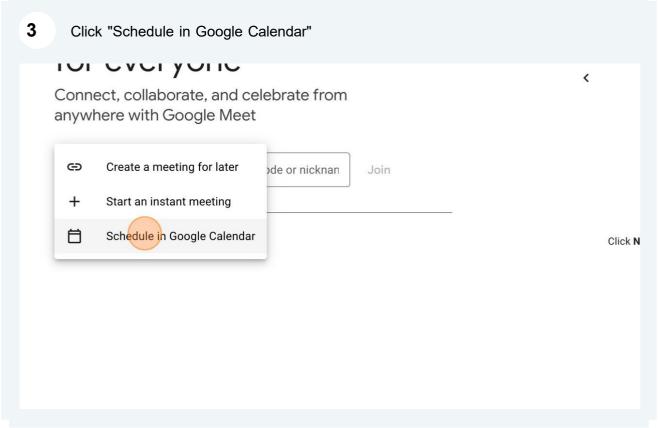


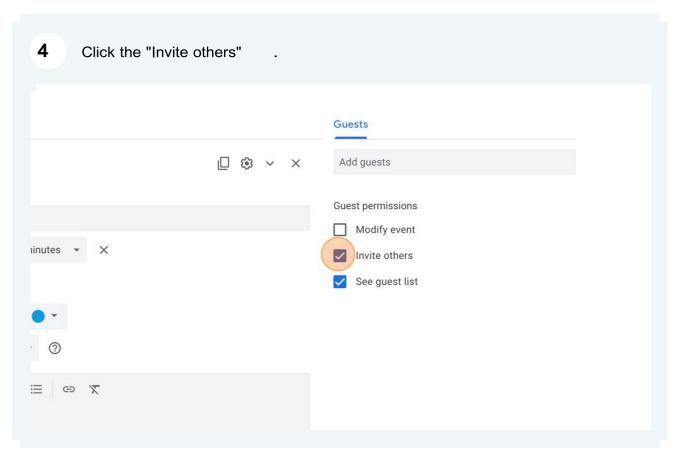
(i) You are done.

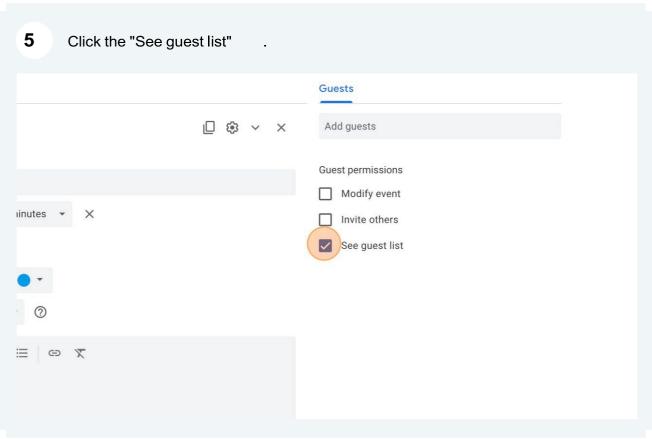
Set up controlled-content meeting with specific people in Google Meets

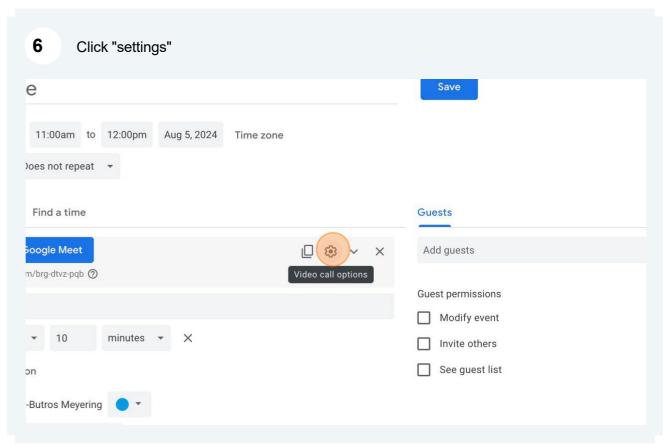
1 Navigate to https://meet.google.com/landing?pli=1

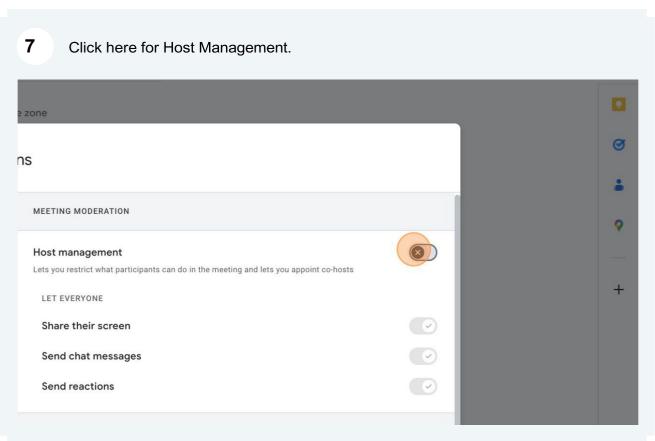


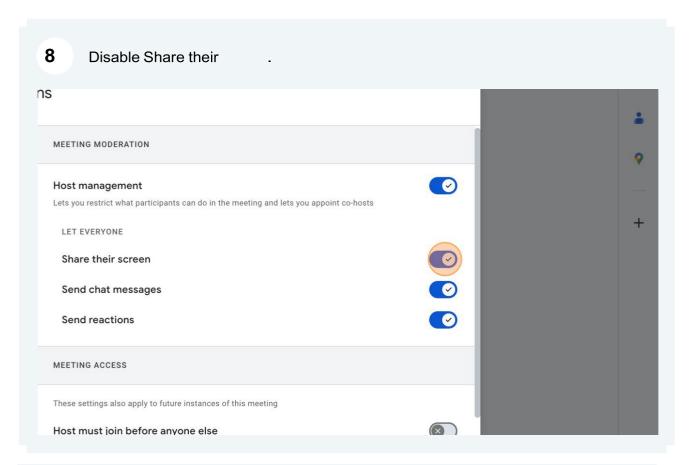


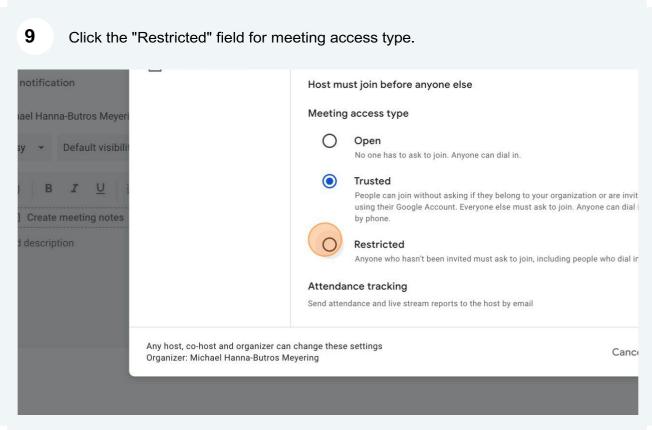




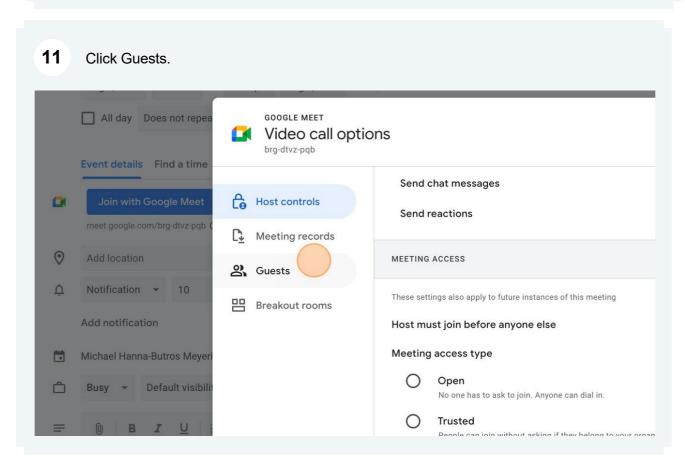




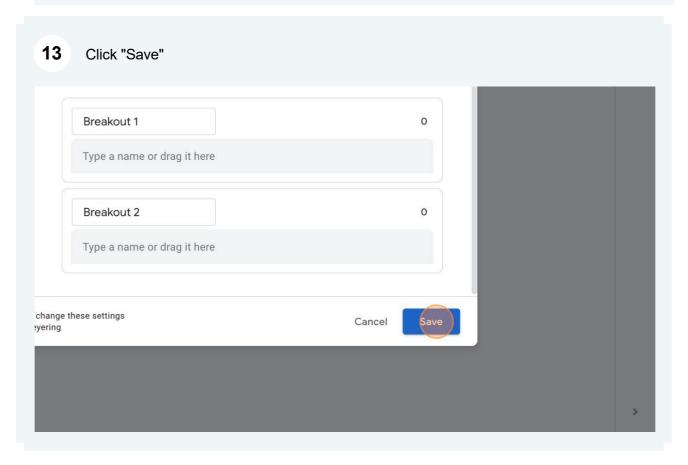


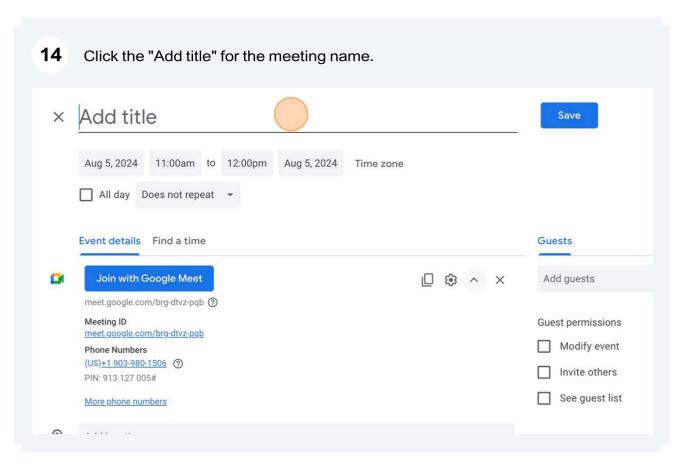


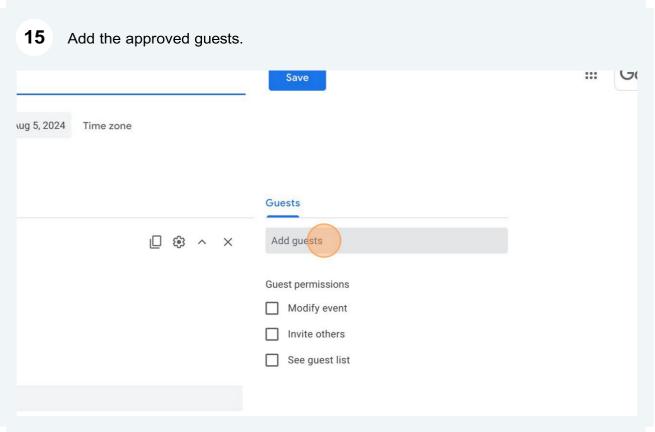
10 Click here for Attendance tracking. 11100thing 400000 type Open No one has to ask to join. Anyone can dial in. Trusted People can join without asking if they belong to your organization or are invited using their Google Account. Everyone else must ask to join. Anyone can dial in by phone. Restricted Anyone who hasn't been invited must ask to join, including people who dial in. Attendance tracking Send attendance and live stream reports to the host by email change these settings Save eyering

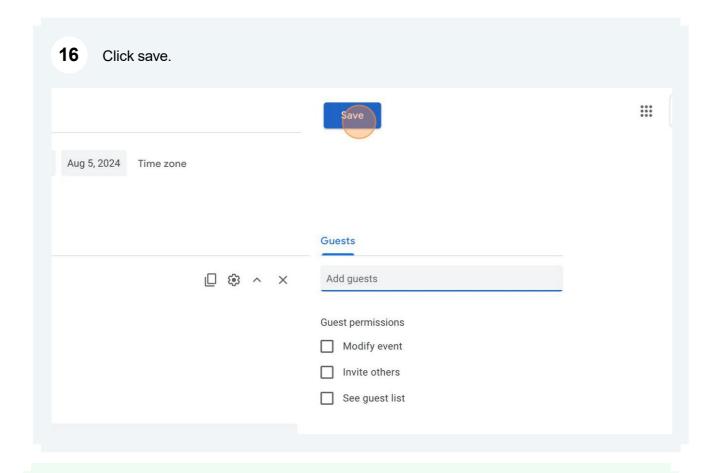


Manage who is a contributor, viewer, or co-host in the meeting. Unlike a contributor, a viewer can't chat, raise their hand, share their screen, or use their mic or camera. Co-hosts can mute others, present their screen, record the call, admit visitors, and assign other co-hosts. Co-hosts aren't automatically added as event guests. Changes made here don't affect a call that is happening now. Call artifacts are shared with the host and co-hosts you add here. Learn more Everyone is a viewer by default Co-hosts O Add co-host Contributors O Contributors



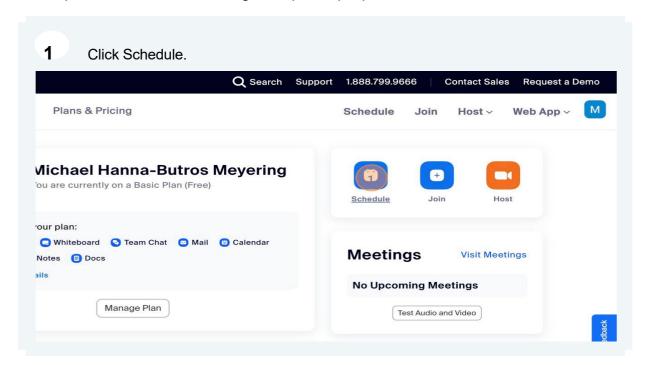




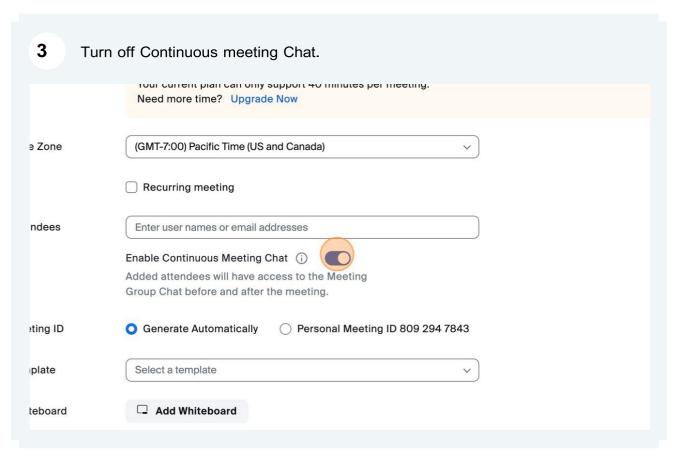


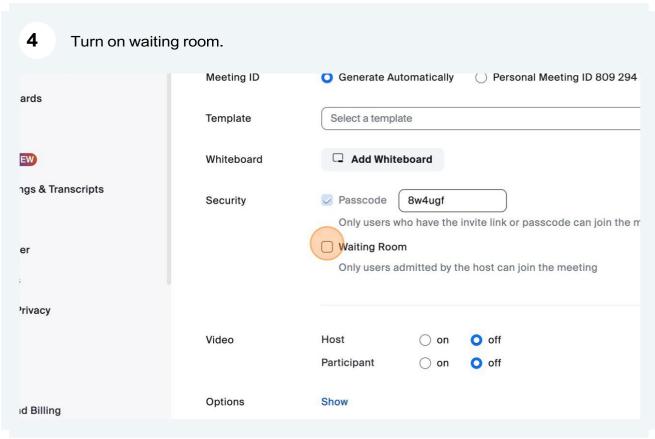
i You are done!

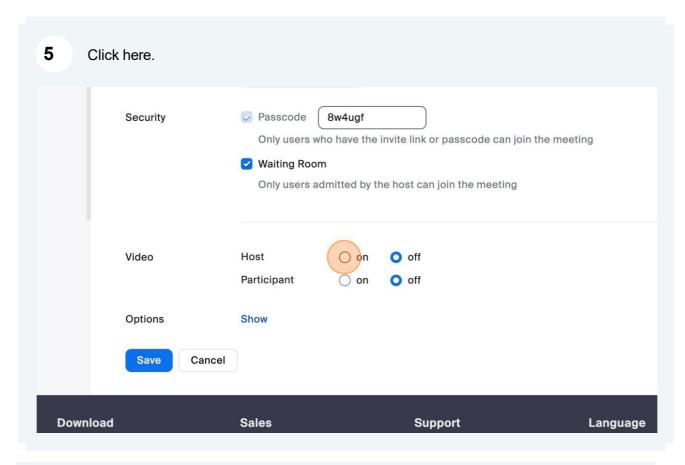
Set up controlled-content meeting with specific people in Zoom

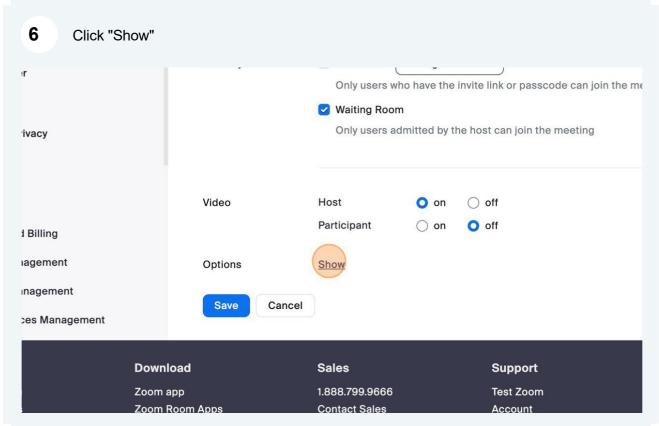


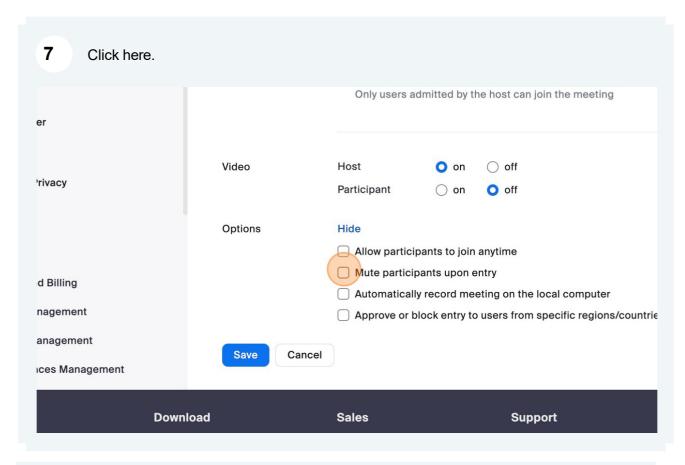
2 Type "The name of your meeting"

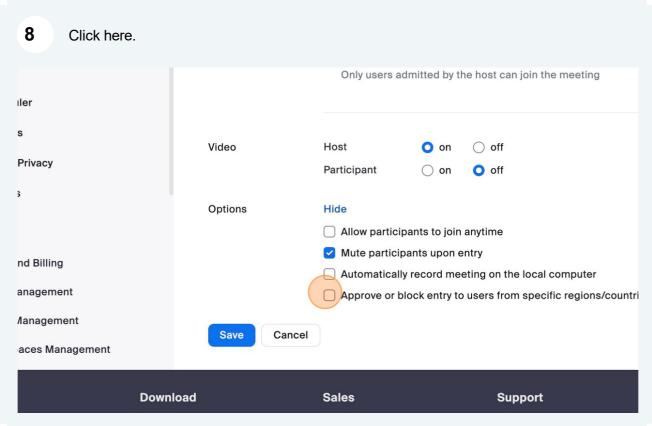


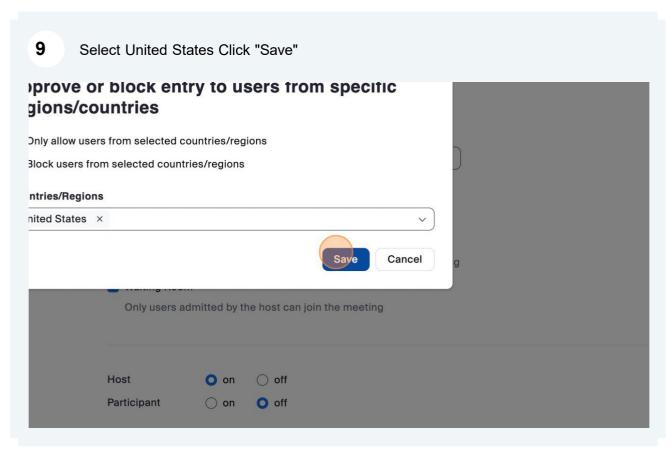


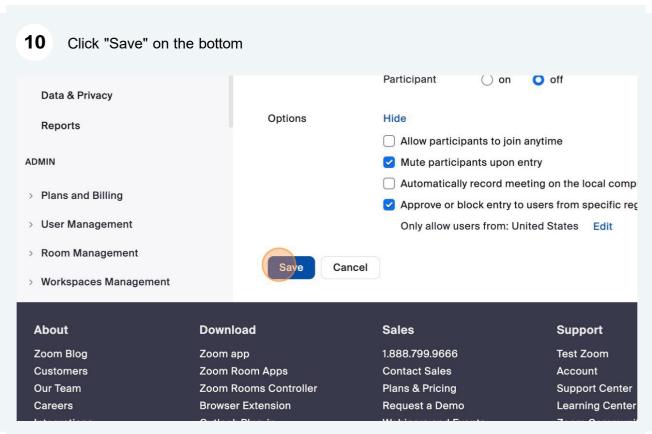






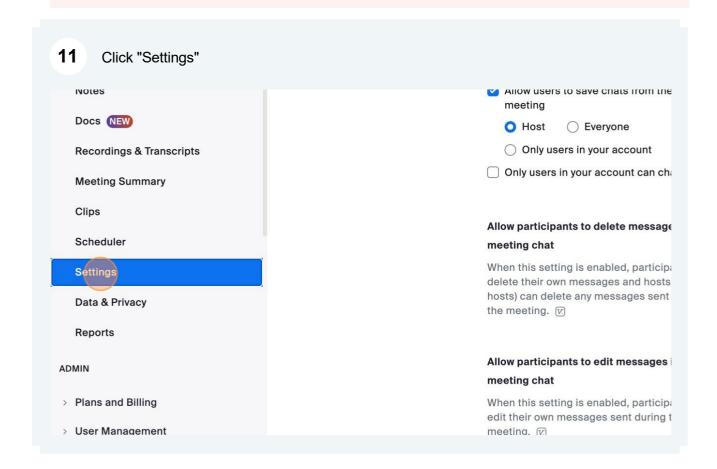






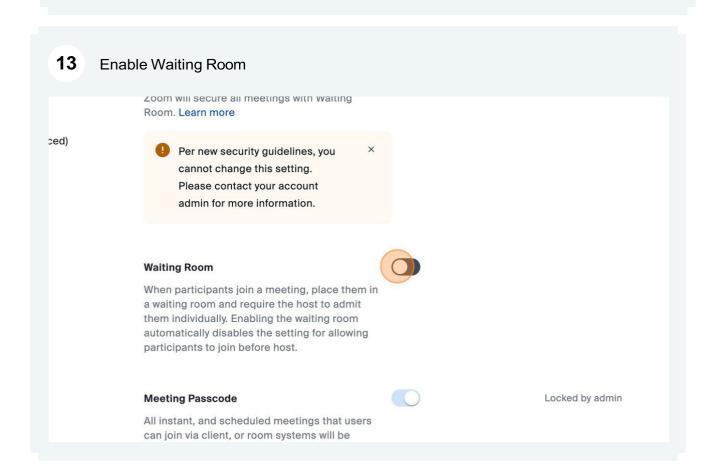


Addition Zoom Settings.



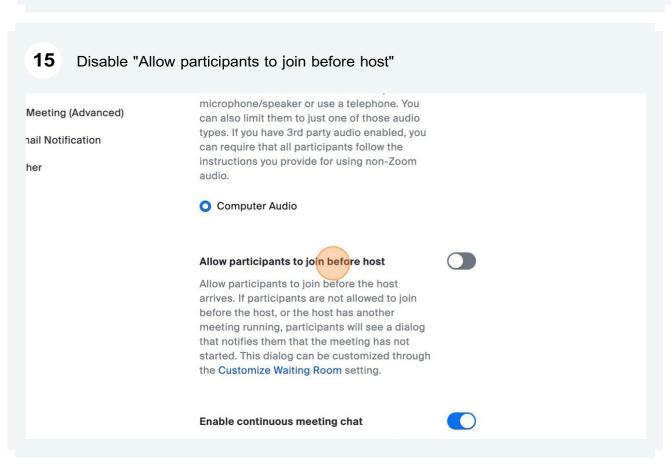


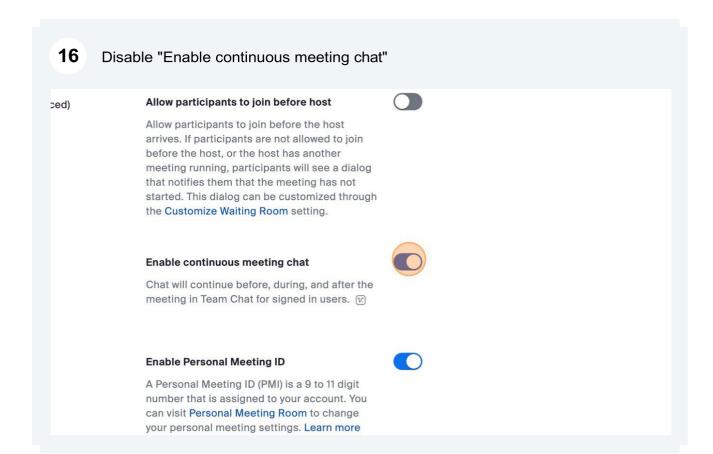
12 Click "Meeting" Q Search Support 1.888.799.9666 Cont Solutions Plans & Pricing Resources Schedule Join H Q Search Settings Al Companion **Audio Conferencing** General Meeting Recording Zooi Responsible AI is at the core of our generative AI capabilities. Go to support page about configuring Al Companion Meeting Meeting summary with AI Companion

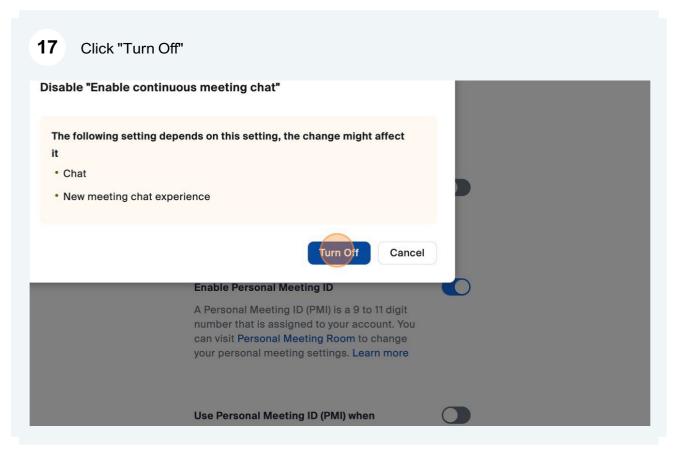


As a host, you can generate a summary. Summaries are sent after the meeting has

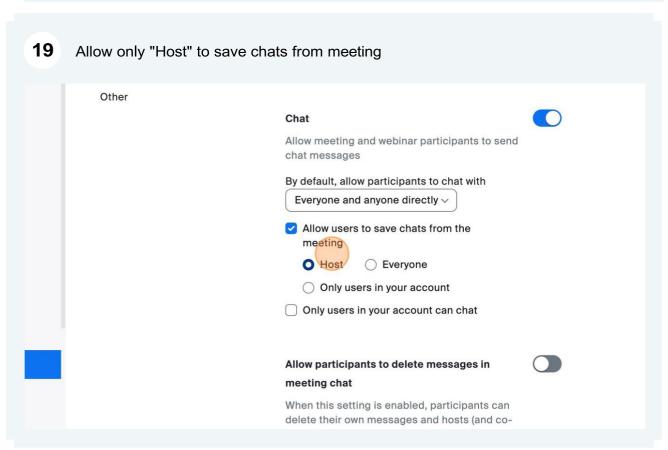
14 Enable "Host video" your local device) when scheduling or starting a meeting. When using end-to-end encryption, several features (e.g. cloud recording, phone/SIP/H.323 dial-in) will be automatically ced) disabled. Learn more **Schedule Meeting** Host video Start meetings with host video on Participants video Start meetings with participant video on. Participants can change this during the meeting.



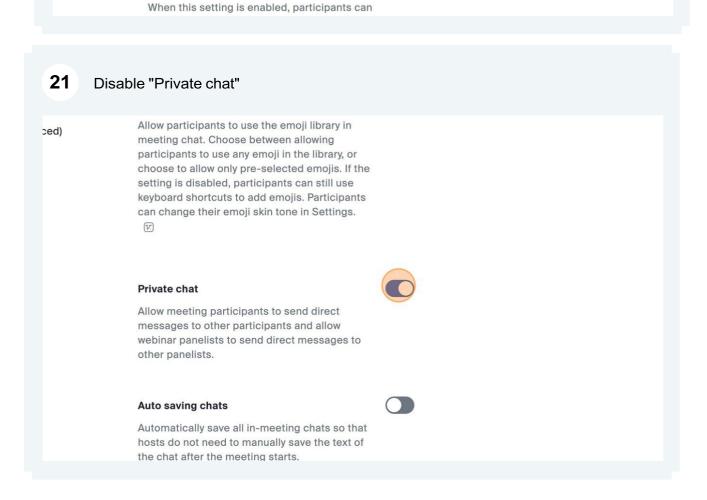




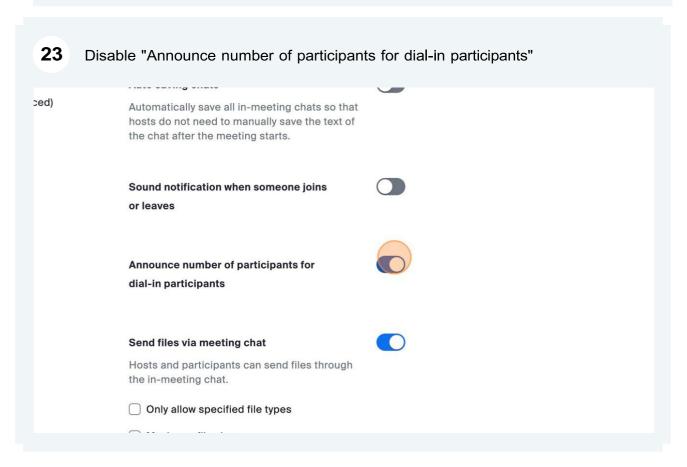
18 Disable "Mute all participants when they join a meeting" Repeated Single instance g (Advanced) ification Visible Shared content on Video feeds O Both Opacity level Modified Reset Mute all participants when they join a meeting Automatically mute all participants when they join the meeting. The host controls whether participants can unmute themselves. Upcoming meeting reminder Modified Reset Receive desktop notification for upcoming meetings. Reminder time can be configured in the Zoom Desktop Client.



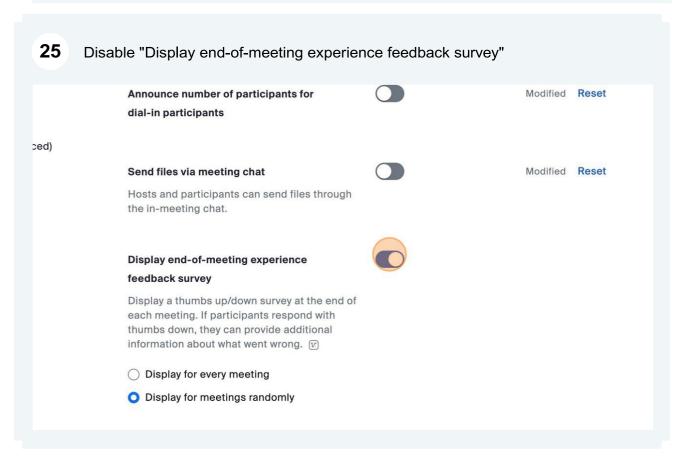
Allow participants to delete messages in meeting chat" Allow participants to delete messages in meeting chat When this setting is enabled, participants can delete their own messages and hosts (and cohosts) can delete any messages sent during the meeting. Allow participants to edit messages in meeting chat When this setting is enabled, participants can edit their own messages sent during the meeting. Enable the Screenshot feature in meeting chat

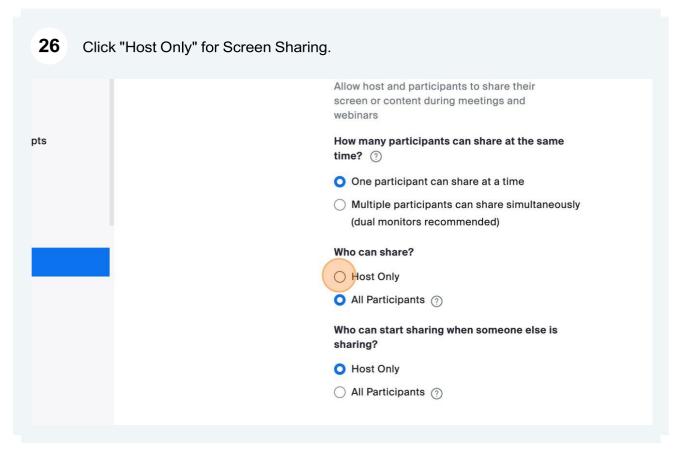


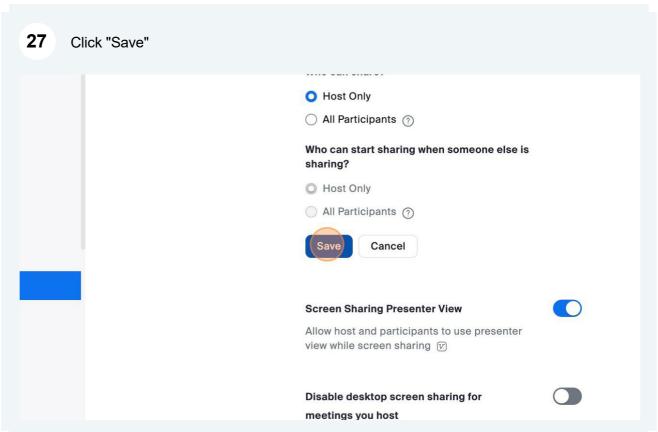
22 Click "Turn Off" participants to use any emoji in the library, or otification choose to allow only pre-selected emojis. If the setting is disabled, participants can still use)isable "Private chat" Ince disabled, participants will not be able to chat with anyone directly. The ub-option of chat will be updated to "By default, allow participants to chat with Everyone' ". Turn Off Cancel otner panelists. **Auto saving chats** Automatically save all in-meeting chats so that hosts do not need to manually save the text of the chat after the meeting starts.

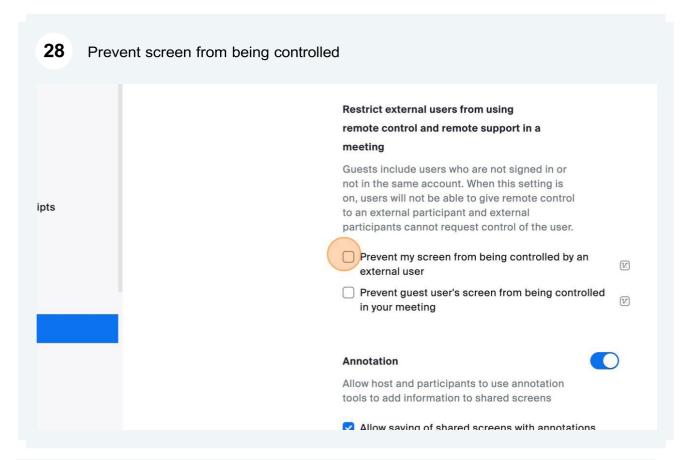


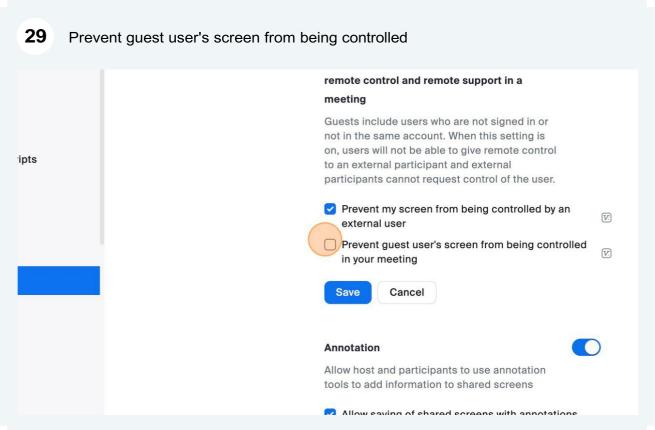
24	Disable "Hosts and participants can send	d files throu	igh the in-meeting chat."
ced)	Sound notification when someone joins or leaves		
	Announce number of participants for dial-in participants		Modified Reset
	Send files via meeting chat Hosts and participants can send files through the in-meeting chat.		
	Only allow specified file types Maximum file size		
	Display end-of-meeting experience feedback survey		

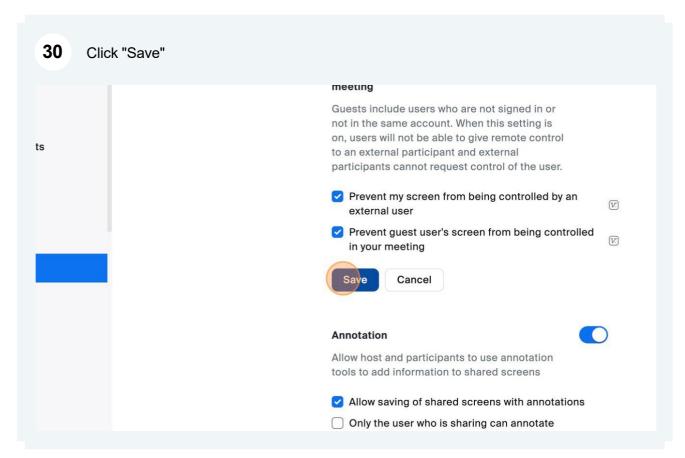


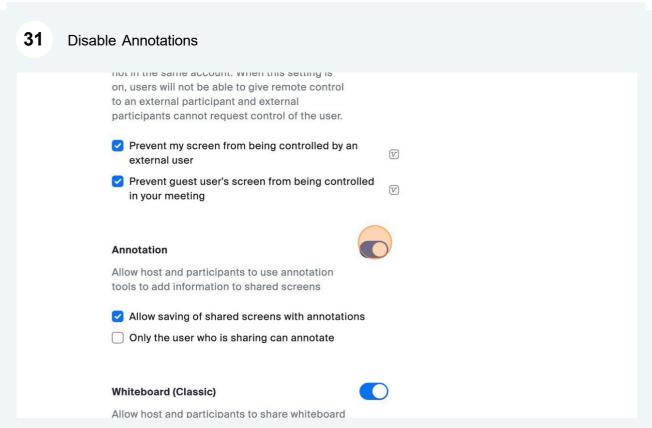


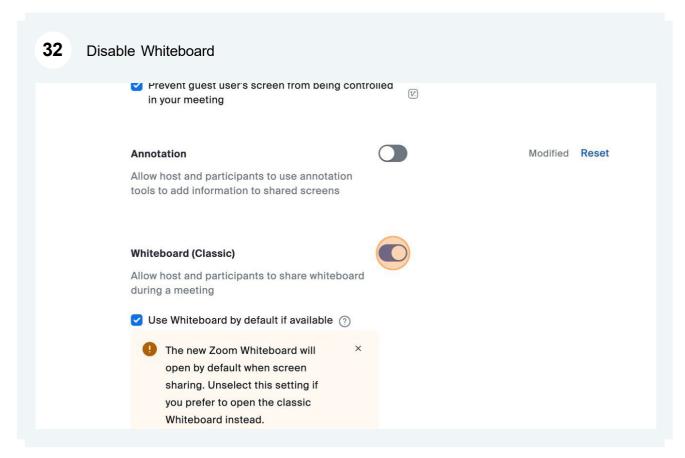


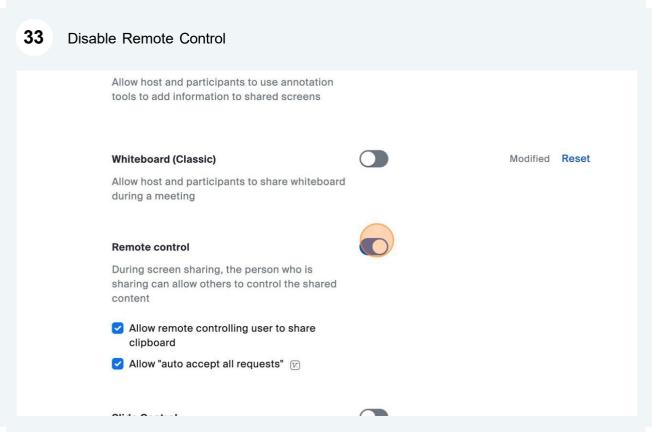


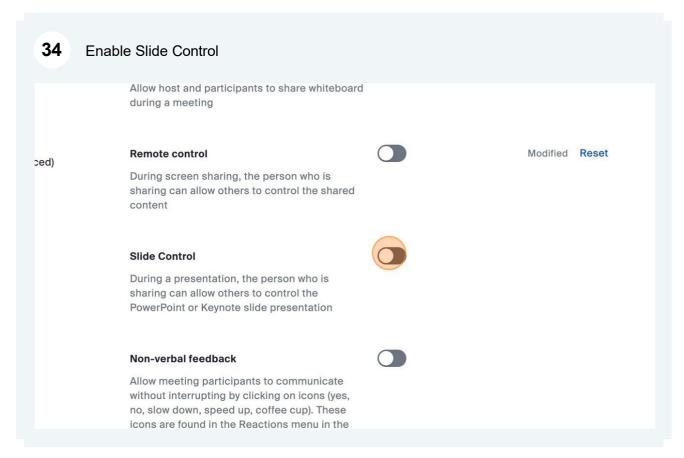


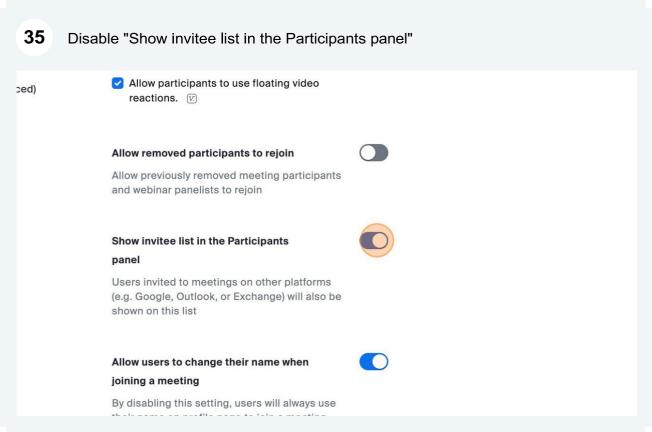




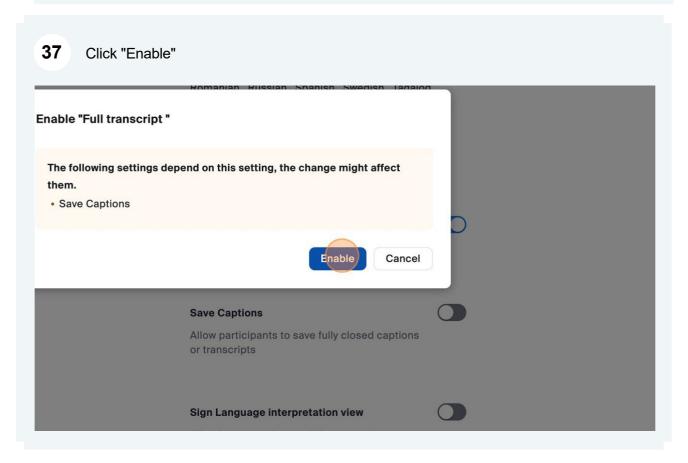


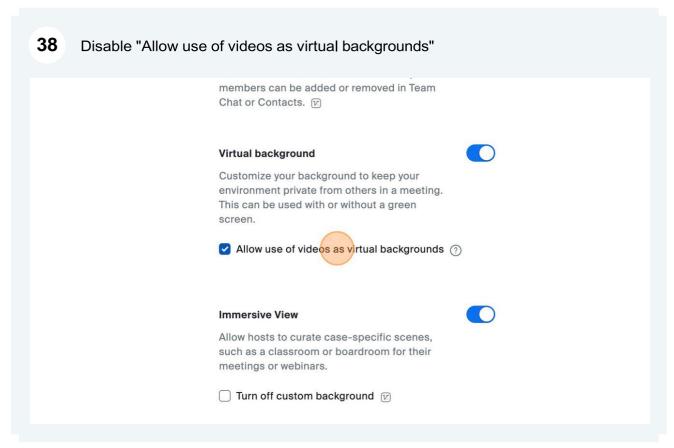


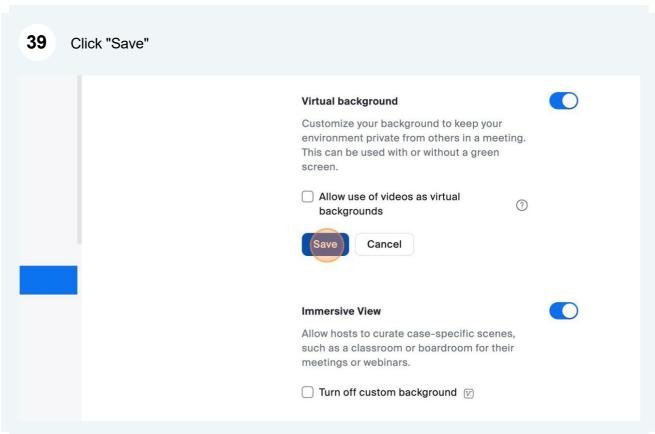


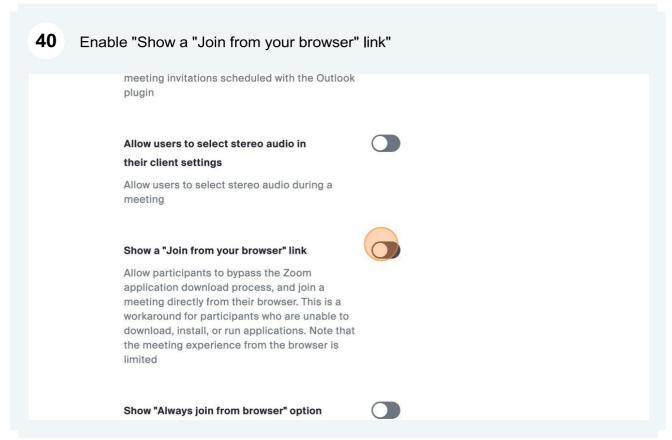


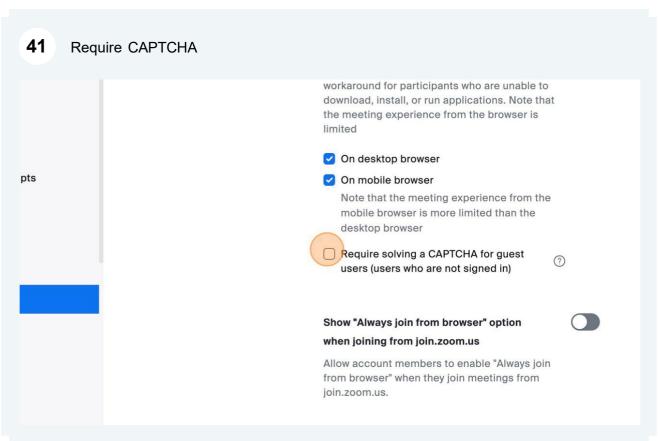
36 Enable "Full transcript" cea) Hungarian, Indonesian, Italian, Japanese, Korean, Malay, Persian, Polish, Portuguese, Romanian, Russian, Spanish, Swedish, Tagalog, Tamil, Telugu, Thai, Turkish, Ukrainian, Vietnamese Allow only the following users to enable captions for the meeting or V. webinar **Full transcript** Allow viewing of full transcript in the in-meeting side panel **Save Captions** Allow participants to save fully closed captions or transcripts

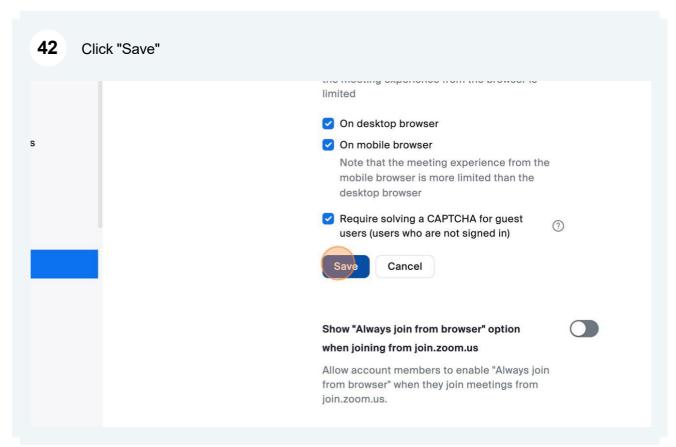


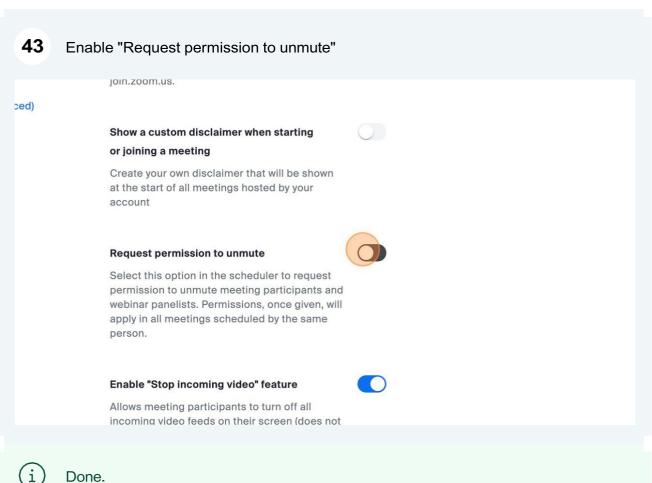














Set up controlled-content meeting with specific people in Webex

On a new meeting, Click "Advanced Settings"

(UTC-07:00) Pacific Time (US & Canada)

Recurrence

Description

Advanced Settings

Exclude meeting password

Exclude password from email invitation

Join rules ①

All invitees who are signed in can join the meeting directly.

Choose what happens for people who aren't on the invite or who aren't signed in:

They wait in the lobby until they're admitted

They can't join the meeting

Auto lock ②

Automatically lock my meeting after the meeting starts

Join before host

3 Click "Audio options" Download the Desktop App to get the full meeting and message experience Q Search **Advanced Settings** Security options Audio options Schedule options 曲 * Meeting password 6b4dDrXzuA9 *** Exclude meeting password ☐ Exclude password from email invitation Join rules (i) All invitees who are signed in can join the meeting directly.

Click "Always mute attendees when they join the meeting."

Security options Audio options Schedule options

Audio connection type ①

Use VoIP only

Mute attendees ①

Allow attendees to unmute themselves in the meeting

Always mute attendees when they join the meeting

Disable "Allow attendees to unmute themselves in the meeting"

Advanced Settings

Security options Audio options Schedule options

Audio connection type ①

Use VoIP only

Mute attendees ①

Allow attendees to unmute themselves in the meeting

Always mute attendees when they join the meeting

Sign language

Assign sign language interpreters

Email reminder

15 minutes before meeting starts

Meeting options

Edit meeting options

Attendee privileges ①

Edit attendee privileges

8 Disable "Allow all participant to turn on video" and then "Ok" **Advanced Settings** Security options Audio options Schedule options Video Systems Meeting options Select options that you want participants to have when meeting begins: Breakout sessions (i) Allow all participants to turn on video Enable breakout sessions Chat Add and download files (i) Registration (i) Required Cancel OK Sign language Assign sign language interpreters

Sign language

Assign sign language interpreters

Email reminder

15 minutes before meeting starts

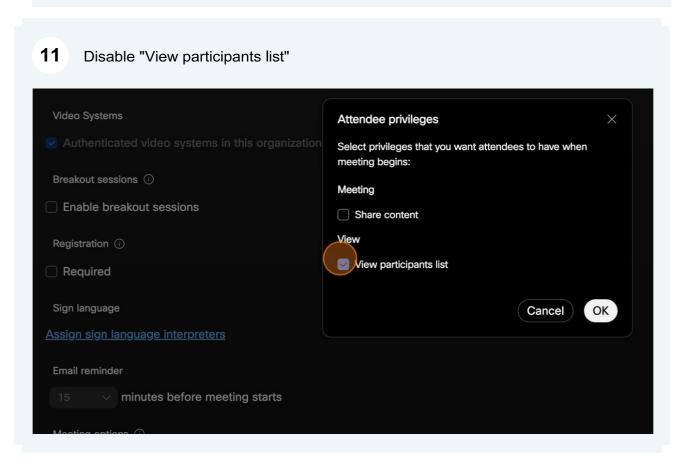
Meeting options ①

Edit meeting options

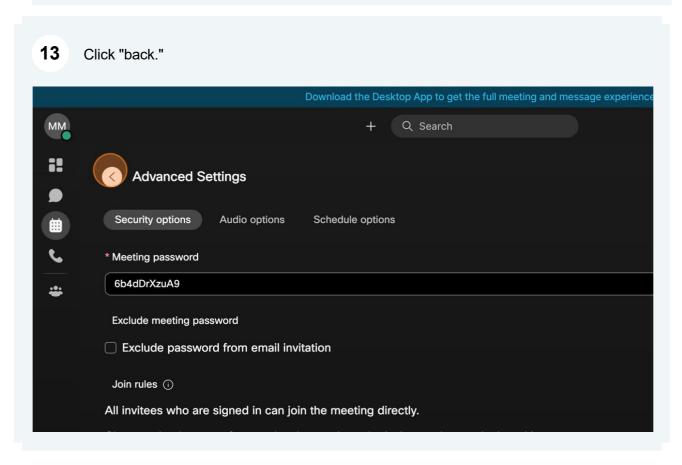
Attendee privileges ①

Edit attendee privileges

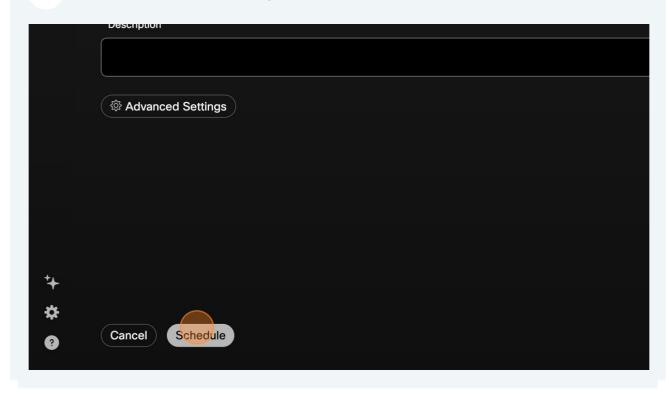
10 Disable "Share content" Security options Audio options Schedule options Video Systems Attendee privileges Select privileges that you want attendees to have when meeting begins: Breakout sessions (i) Meeting Enable breakout sessions Share content View Registration (i) View participants list Required Sign language Cancel OK Email reminder



Select privileges that you want attendees to have when meeting begins: Meeting Share content View View participants list Cancel OK



14 Click "Schedule" when ready to schedule.



(i) Done